



Kate Swan, EEBW
Elevated Bodywork
2132 E. 32nd St. / Tulsa, OK 74105
<https://elevated-bodywork.abmp.com>
Ph: 918.859.1824
Em: elevated.equine25@gmail.com

NEW CLIENT INTAKE FORM

Name of Owner and Farm (if applicable): _____

Today's Date: _____

Phone: _____

Address (Location of the Horse): _____

Owner Email or Billing Address: _____

Preferred Form of Payment: Cash PayPal Venmo Zelle

Horse Name: _____ Breed: _____

Sex: _____ Age: _____ Ht: _____ Wt: _____

How long have you owned or cared for this horse? _____

What is your training or conditioning program? _____

What are your goals for this horse? _____

What has the horse done as far as other riding disciplines before you owned this horse? _____

Do you have any information regarding previous and current history, performance, and health issues?

Primary Veterinarian Name and Hospital: _____

Phone: _____

Has a veterinarian referral, allowing Kate Swan and Elevated Bodywork to perform bodywork on your
horse, yet been obtained? **Yes** **No**

If no, would you like Kate to obtain a referral on your behalf? **Yes** **No**

When was the last time your horse was seen by a veterinarian and why? _____

When was your horse last vaccinated and wormed, and with what? _____

If your horse is gelded, approximately when was this done? _____

If your horse is a male when was his sheath last addressed? _____

If your horse is a female has she previously foaled, been in foal, had issues while in season, and/or had a reproductive exam? _____

What is your horse's feeding program? _____

Is your horse on any current medications or supplements? _____

What is the current housing or turnout situation for your horse? _____

When was your horse last shod or trimmed and by whom? _____

When were the teeth last addressed and by whom? _____

When was your saddle and tack last checked and by whom? _____

Are bodywork sessions intended to be part of your horse's well being protocol or do you have specific concerns and/or areas you would like addressed? _____

Do you consent to allowing Elevated Bodywork to use photo and videos of your horse(s) on social media/ website/promotions? **Yes, please!** **No, thank you**

OWNER'S SIGNATURE: _____ DATE: _____

BUSINESS POLICIES AND OWNER CONSENT

Arrival to Your Session

Please be ready for your scheduled bodywork session 5-10 minutes prior to the scheduled starting time so your horse is clean, ready, and relaxed. If your horse is not ready at the scheduled starting time, the session may need to be shortened. With the exception of your horse's initial bodywork session, you are not required to be present during your scheduled appointments.

Please have your horse secured in a location of the barn, farm, or property that is quiet and comfortable for your horse. Please do your best to avoid areas of high traffic and commotion to ensure that your horse can experience the full benefits of the bodywork session.

Cancellation Policy

- More than 48 hours' notice: No charge for cancellation(s)
- 24-48 hours' notice: 50% of the session fee will be charged for cancellation(s)
- Less than 24 hours' notice: Full session fee charged for cancellation
- Emergency situations: Cancellations due to emergencies will be handled on a case-by-case basis, with fees potentially waived based on the circumstances. Please reach out to Kate as soon as possible if an emergency arises.

Late Arrival Policy

Late arrivals made 15 minutes after the scheduled start time, or no-shows, will be automatically cancelled and charged for the scheduled session. At the discretion of Elevated Bodywork, Kate may be able to accommodate a full or partial appointment for late arrivals.

Travel

A travel fee will be incurred for distances further than 20 miles from Tulsa, OK 74105, and may be split among clients within the same barn. Please reach out to Kate to discuss travel fees.

Payment

All payments must be paid to Equine Bodywork in full either prior to or immediately after services are rendered, and may be paid via cash, PayPal, Venmo, or Zelle. Depending on payment method, an additional fee may be charged to the owner. If a client wishes not to be present during the scheduled bodywork session, payment will be required prior to the appointment. A late fee of \$20 will be incurred from payments made within 7 days of a bodywork service. A late fee of \$35 will be incurred from payments made within 8-14 days of a bodywork service. Payments made after 14 days will incur a late fee of \$50.

Liability Disclaimer

Working with any animal involves inherent risk. The owner agrees to not hold Elevated Bodywork responsible for any injury or condition that may occur to their animal. Elevated Bodywork agrees not to hold the owner responsible for any injury that may occur to them during the appointment (e.g.: bite, kick, etc.).

Elevated Bodywork reserves the right to end a bodywork session at any time they feel their or the horse's safety is in question and/or the horse is not responding appropriately to the bodywork.

Existing and New Medical Conditions

It is the owner's responsibility to keep Elevated Bodywork informed of any medical treatment, current medications, or changes in the horse's health condition. If necessary, the owner may be asked to obtain a new referral from the horse's primary veterinarian stating that Elevated Bodywork's services are safe to continue.

Veterinary Disclaimer

Kate Swan at Elevated Bodywork is a certified Equine Bodyworker through Equinology. Massage or other bodywork modalities are never a replacement for proper veterinary care. Kate Swan, and anyone representing Elevated Bodywork, will not diagnose conditions, attempt any adjustments/musculoskeletal manipulations or prescribe medications, nutraceuticals, or supplements for their horse(s). In accordance with Oklahoma State Law, a veterinary referral stating that a horse may receive bodywork is required. It is the owner's responsibility to obtain a signed referral from their primary equine veterinarian permitting Elevated Bodywork's services on their horse(s).

Owner Consent and Release

I, _____ give the equine bodyworker, Kate Swan, permission to perform bodywork on this horse. I understand massage and other modalities that may be used are never a replacement for proper veterinary care. I understand that the equine bodyworker will not diagnose, attempt any adjustments/musculoskeletal manipulations or prescribe medications, nutraceuticals, or supplements for their horse(s). In accordance with Oklahoma State Law, I will obtain a signed referral from my primary equine veterinarian permitting Elevated Bodywork's services on my horse. I affirm that I have provided all relevant information and will update Kate Swan when new information is acquired.

I HAVE READ THE ABOVE, AGREE TO ALL POLICIES, AND RELEASE ELEVATED BODYWORK FROM ALL LIABILITIES.

OWNER SIGNATURE: _____

Date: _____